

## Resident Tax Release (Ohio Revised Code 5731.39)

Date \_\_\_\_\_

To \_\_\_\_\_  
(Name of company whose stocks or bonds are to be transferred or institution where deposit or other property is located.)

The tax commissioner of Ohio consents to the immediate transfer of the following property now in your possession, control or custody:

(Accounts) Bank (Stocks) No. of Shares Denomination of Bonds	Type of Account and Number or Company and Type of Stock	Value as of Date of Death (Including Interest)

belonging to or standing in the name or joint name of \_\_\_\_\_, deceased;  
date of death \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_, resided in \_\_\_\_\_, state of \_\_\_\_\_.  
Month
Day
Year
County

\_\_\_\_\_  
Tax commissioner agent

\_\_\_\_\_  
By

### Instructions

This form must accompany estate tax form 12. The attorney for the estate or the applicant should complete this form.

To obtain a release, take the completed estate tax forms 12 and 14 to the county auditor's office.

The following is required for completion:

**Bank Accounts** – Copy and describe each account exactly as it is described on the application (estate tax form 12).

**Stocks** – Copy and describe each company stock as it is described on the application (estate tax form 12), except do not carry the value over to this form as the value will vary from date of death to date of actual transfer. Please direct this release to the company or institution where the property is located and **not** to the individual receiving the property.